

AKM CREATIONS LTD

(Formerly known as AKM Lace and Embrotex Limited)

Registered Office: C-110, G/F, Bholanagar, Shahdara, East Delhi – 110032
Corporate Office: Block D 1206 Prahladnagar Trade, Centre BH Titanium City Centre,
Polytechnic (Ahmedabad), Ahmedabad, Ahmadabad City, Gujarat, India, 380015
CIN: L17291DL2009PLC196375,

Email: akmlace@gmail.com, website: www.akmlace.com

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Date: 08.06.2024

Symbol: AKM
Scrip Code: 540718
ISIN: INE777X01017

Subject: Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

Dear Sir/Ma’am,

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the SEBI Listing Regulations, please find enclosed the copies of newspaper notice published on June 08, 2024 in Financial Express (English) all India edition and Financial Express (Gujarati) Gujarat edition, providing information about the 15th Annual General Meeting of the Company including information pertaining to E-voting, in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the SEBI Listing Regulations and the Secretarial Standards of General Meetings issued by the Institute of Company Secretaries of India.

This is for your information and records.

Thanking You,

Yours Faithfully,

**For & on behalf of
AKM Creations Limited
(Formerly known as AKM Lace and Embrotex Limited)**

MAULIK
RAJENDRABHAI SHAH

Digitally signed by MAULIK
RAJENDRABHAI SHAH
Date: 2024.06.08 11:01:31
+05'30'

**Maulik Rajendrabhai Shah
Managing Director
DIN: 07578813**

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BID/ OFFER PERIOD

ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON: FRIDAY, MAY 31, 2024
BID/OFFER OPENED ON: MONDAY, JUNE 3, 2024
BID/OFFER CLOSED ON: WEDNESDAY, JUNE 5, 2024

The Offer was made through the Book Building process in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company, in consultation with the BRLM, allocated up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, (a) not less than 15% of the Offer was made available for allocation to Non-Institutional Bidders (out of which one-third was reserved for Bidders with Bids exceeding ₹ 2,00,00,000 and up to ₹ 10,00,000 and two-thirds was reserved for Bidders with Bids exceeding ₹ 10,00,000) and (b) not less than 35% of the Offer was available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, were mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which were blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For further details, please see "Offer Procedure" on page 333 of the Prospectus.

The Bidding for Anchor Investors opened and closed on Friday, May 31, 2024. The Company received 6 applications from 6 Anchor Investors for 4,412,320 Equity Shares. The Anchor Investor Offer Price was finalized at ₹136 per Equity Share. A total of 2,871,000 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 390,456,000.

The Offer received 1,424,354 applications for 800,778,660 Equity Shares resulting in 83.68 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before technical rejections):

Sl. No.	CATEGORY	NO. OF APPLICATIONS APPLIED	NO. OF EQUITY SHARES	EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Bidders	1,303,131	189,343,550	3,349,500	56.53	25,744,484,150.00
B	Non-Institutional Bidders - More than ₹0.20 million and upto ₹1 million	80,590	129,745,220	478,500	271.15	17,640,135,590.00
C	Non-Institutional Bidders - More than ₹1 million	40,570	311,660,690	957,000	325.66	42,385,725,470.00
D	Qualified Institutional Bidders (excluding Anchor Investors)	57	165,616,880	1,914,000	86.53	22,523,895,680.00
E	Anchor Investors	6	4,412,320	2,871,000	1.54	600,075,520.00
	Total	1,424,354	800,778,660	9,570,000	83.68	108,894,316,410.00

Please Note: * This excludes 9,754 applications for 1,537,580 Equity Shares from Retail Individual which were not in bid book but which were banked.

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	129	570,900	0.07	570,900	0.07
2	130	279,070	0.03	849,970	0.10
3	131	74,910	0.01	924,880	0.11
4	132	157,630	0.02	1,082,510	0.13
5	133	158,840	0.02	1,241,350	0.14
6	134	256,300	0.03	1,497,650	0.17
7	135	366,410	0.04	1,864,060	0.22
8	136	646,706,940	75.46	648,571,000	75.67
	CUTOFF	208,494,220	24.33	857,065,220	100.00
		857,065,220	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on Thursday, June 06, 2024.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹136 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 54.83 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 3,349,500 Equity Shares to 30,450 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	110	1,146,454	90.48	126,109,940	68.58	110	18 : 749	3,030,610
2	220	57,337	4.53	12,614,140	6.86	110	18 : 749	151,580
3	330	19,140	1.51	6,316,200	3.43	110	18 : 749	50,600
4	440	8,132	0.64	3,578,080	1.95	110	18 : 749	21,450
5	550	8,524	0.67	4,688,200	2.55	110	18 : 749	22,550
6	660	3,322	0.26	2,192,520	1.19	110	18 : 749	8,800
7	770	3,557	0.28	2,738,890	1.49	110	18 : 749	9,460
8	880	2,293	0.18	2,017,840	1.10	110	18 : 749	6,050
9	990	1,789	0.14	1,771,110	0.96	110	18 : 749	4,730
10	1100	4,561	0.36	5,017,100	2.73	110	18 : 749	12,100
11	1210	841	0.07	1,017,610	0.55	110	20 : 841	2,200
12	1320	761	0.06	1,004,520	0.55	110	18 : 761	1,980
13	1430	10,361	0.82	14,816,230	8.06	110	18 : 749	27,390
	TOTAL	1,267,072	100.00	183,882,380	100.00			3,349,500

B. Allotment to Non-Institutional Bidders (more than ₹2,00,00,000 and upto ₹10,00,000) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹2,00,00,000 and upto ₹10,00,000), who have bid at the Offer Price of ₹136 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 265.86 times. The total number of Equity Shares Allotted in this category is 478,500 Equity Shares to 310 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1540	74,611	94.38	114,900,940	90.32	1,540	31 : 7894	451,220
2	1650	1,140	1.44	1,881,000	1.48	1,540	1 : 228	7,700
3	1760	349	0.44	614,240	0.48	1,540	1 : 349	1,540
4	1870	189	0.24	353,430	0.28	1,540	1 : 189	1,540
5	1980	169	0.21	334,620	0.26	1,540	1 : 169	1,540
6	2090	105	0.13	219,450	0.17	1,540	1 : 105	1,540
7	2200	424	0.54	932,800	0.73	1,540	1 : 212	3,080
8	2310	113	0.14	261,030	0.21	1,540	1 : 113	1,540
9	2420	38	0.05	91,960	0.07	1,540	0 : 38	0
10	2530	45	0.06	113,850	0.09	1,540	0 : 45	0
11	2640	32	0.04	84,480	0.07	1,540	0 : 32	0
12	2750	69	0.09	189,750	0.15	1,540	0 : 69	0
13	2860	77	0.10	220,220	0.17	1,540	0 : 77	0
14	2970	56	0.07	166,320	0.13	1,540	0 : 56	0
15	3080	276	0.35	850,080	0.67	1,540	1 : 276	1,540
16	3190	20	0.03	63,800	0.05	1,540	0 : 20	0
17	3300	125	0.16	412,500	0.32	1,540	1 : 125	1,540
18	3410	17	0.02	57,970	0.05	1,540	0 : 17	0
19	3520	30	0.04	105,600	0.08	1,540	0 : 30	0
20	3630	511	0.65	1,854,930	1.46	1,540	2 : 511	3,080
21	3740	83	0.10	310,420	0.24	1,540	0 : 83	0
22	3850	29	0.04	111,850	0.09	1,540	0 : 29	0
23	3960	16	0.02	63,360	0.05	1,540	0 : 16	0
24	4070	7	0.01	28,490	0.02	1,540	0 : 7	0
25	4180	6	0.01	25,080	0.02	1,540	0 : 6	0
26	4290	13	0.02	55,770	0.04	1,540	0 : 13	0
27	4400	59	0.07	259,600	0.20	1,540	0 : 59	0
28	4510	13	0.02	58,630	0.05	1,540	0 : 13	0
29	4620	73	0.09	337,260	0.27	1,540	0 : 73	0
30	4730	9	0.01	42,570	0.03	1,540	0 : 9	0
31	4840	15	0.02	72,600	0.06	1,540	0 : 15	0

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
32	4950	11	0.01	54,450	0.04	1,540	0 : 11	0
33	5060	9	0.01	45,540	0.04	1,540	0 : 9	0
34	5170	8	0.01	41,360	0.03	1,540	0 : 8	0
35	5280	7	0.01	36,960	0.03	1,540	0 : 7	0
36	5390	4	0.01	21,560	0.02	1,540	0 : 4	0
37	5500	41	0.05	225,500	0.18	1,540	0 : 41	0
38	5610	7	0.01	39,270	0.03	1,540	0 : 7	0
39	5720	7	0.01	40,740	0.03	1,540	0 : 7	0
40	5830	13	0.02	75,790	0.06	1,540	0 : 13	0
41	5940	8	0.01	47,520	0.04	1,540	0 : 8	0
42	6050	7	0.01	42,350	0.03	1,540	0 : 7	0
43	6160	35	0.04	215,600	0.17	1,540	0 : 35	0
44	6270	5	0.01	31,350	0.02	1,540	0 : 5	0
45	6380	3	0.00	19,140	0.02	1,540	0 : 3	0
46	6490	5	0.01	32,450	0.03	1,540	0 : 5	0
47	6600	30	0.04	198,000	0.16	1,540	0 : 30	0
48	6710	4	0.01	26,840	0.02	1,540	0 : 4	0
49	6820	6	0.01	41,580	0.03	1,540	0 : 6	0
50	7040	8	0.01	56,320	0.04	1,540	0 : 8	0
51	7150	9	0.01	64,350	0.05	1,540	0 : 9	0
52	7260	108	0.14	784,080	0.62	1,540	1 : 108	1,540
						64	1 : 1	1,088
						1	12 : 17	12
	Total	79,054	100.00	127,214,450	100.00			478,500

Please Note: 64 additional Shares have been allocated to 17 Successful Allottees from Sino 2 to 52 in the ratio of 1 : 1

1 additional Share allocated to 12 Allottees amongst 17 Successful Allottees from Sino 2 to 52 in the ratio of 12 : 17

C. Allotment to Non-Institutional Bidders (more than ₹10,00,000) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹10,00,000), who have bid at the Offer Price of ₹136 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 323.45 times. The total number of Equity Shares Allotted in this category is 957,000 Equity Shares to 621 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	7,370	37,734	93.63	278,099,580	89.84	1,540	6 : 389	896,280
2	7,480	579	1.44	4,330,920	1.40	1,540	3 : 193	13,860
3	7,590	238	0.59	1,806,420	0.58	1,540	2 : 119	6,160
4	7,700	428	1.06	3,295,600	1.06	1,540	7 : 428	10,780
5	7,810	89	0.22	695,090	0.22	1,540	2 : 89	3,080
6	7,920	70	0.17	554,400	0.18	1,540	1 : 70	1,540
7	8,030	44	0.11	353,320	0.11	1,540	1 : 44	1,540
8	8,140	51	0.13	415,140	0.13	1,540	1 : 51	1,540
9	8,250	36	0.09	297,000	0.10	1,540	1 : 36	1,540
10	8,360	31	0.08	259,160	0.08	1,540	1 : 31	1,540
11	110,110	1	0.00	110,110	0.04	1,540	0 : 1	0
12	121,000	1	0.00	121,000	0.04	1,540	0 : 1	0
13	144,980	1	0.00	144,980	0.05	1,540	0 : 1	0
14	147,070	1	0.00	147,070	0.05	1,540	0 : 1	0
15	147,400	1	0.00	147,400	0.05	1,540	0 : 1	0
16	218,350	1	0.00	218,350	0.07	1,540	0 : 1	0
17	220,000	1	0.00	220,000	0.07	1,540	0 : 1	0
18	271,700	1	0.00	271,700	0.09	1,540	0 : 1	0
19	367,730	1	0.00	367,730	0.12	1,540	0 : 1	0
20	441,320	1	0.00	441,320	0.14	1,540	0 : 1	0
						1	1 : 1	621
						1	39 : 621	39
	TOTAL	40,300	100.00	309,544,400	100.00			957,000

Please Note: 1 additional Share has been allocated to all Successful Allottees in the ratio of 1 : 1

